

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TENNESSEE
WESTERN DIVISION**

In re:

AUBREY BRUCE WRING and
VIRGINIA A. WRING,
Debtors.

Case No. 10-21899-pjd
Chapter 11

EXHIBIT “A”
to
**APPLICATION FOR ALLOWANCE OF COMPENSATION OF MARK ROSENBERG
AS FINANCIAL CONSULTANT TO THE CHAPTER 11 TRUSTEE**

Mr. Mike Coury
Trustee for Bruce & Ann Wring
Billings

Date	Description	Hrs	Rate per Hr	Amount
11/3/2011	Meeting with Mike Coury & Wring family regarding bankruptcy & discussions as to accounting system & issues	1.00	175.00	175.00
11/7/2011	meeting with Wring CFO & Wring family regarding accounting systems & related issues as well starting gathering & looking at the historical info & 5 year cash flow projections by bank	3.00	175.00	525.00
11/14/2011	meetings with Wring CFO as to accounting software issues & testing of cash flow projections	5.50	175.00	962.50
11/15/2011	work done regarding cash flow projections & review of historical info	2.50	175.00	437.50
11/18/2011	meeting with Vernon Krieder, CFO, regarding bank recons & call to Bill Bennett ,IT consultant, regarding software issues	1.00	175.00	175.00
11/22/2011	meeting with the Wrings regarding CFO & developing a plan to compensate for his potential retirement as to accounting software issues, bank recons, catchup of bankruptcy monthly operating reports	3.50	175.00	612.50
11/28/2011	meeting with Vernon Krieder, CFO, & Wrings regarding bank recons ,September 2011 Monthly Operating Report & work done in connection with properties projections by financing source	5.25	175.00	918.75
		21.75		3,806.25
	Less 20% Holdback			(761.25)
	Net amount due for this bill			<u>3,045.00</u>

Mr. Mike Coury
Trustee for Bruce & Ann Wring
Billings

Date	Description	Hrs	Rate per Hr	Amount
12/1/2011	work done regarding cash flow projections & review of historical info	3.0	175.00	525.00
12/5/2011	meeting with Vernon Krieder regarding September 2011 MOR & review of MOR	4.0	175.00	700.00
12/8/2011	meeting with Mike Coury & R Campbell Hillyer regarding Components of Bankruptcy Plan	2.0	175.00	350.00
12/8/2011	meeting with the Wrings & Vernon krieder regarding discussions with Coury & Hillyer concerning bankruptcy plan & developing plan & assigning tasks as to info necessary to prepare financial aspects of the Plan	2.5	175.00	437.50
12/12/2011	review of cash projections regarding properties by mortgagee & begin preparing list of potential property "givebacks".	6.0	175.00	1,050.00
12/14/2011	Review of Quit claim properties concerning potential givebacks	2.0	175.00	350.00
12/15/2011	Review of 9/30/11 MOR explanations as to Vernon Krieder's adjustments to the balance sheet part of the MOR & review of Quit claim properties regarding potential givebacks	3.0	175.00	525.00
12/16/2011	review adjustments to 9/30/11 MOR	0.5	175.00	87.50
12/21/2011	review of cash projections regarding properties by mortgagee & preparing list of potential property "givebacks".	6.0	175.00	1,050.00
12/22/2011	review of Quitclaim properties cash projections regarding properties by mortgagee & preparing list of potential property "givebacks".	1.5	175.00	262.50
12/27/2011	review of Quitclaim properties cash projections regarding properties by mortgagee & preparing list of potential property "givebacks".	2.5	175.00	437.50
12/28/2011	Work on BOA properties cash projections & potential givebacks	4.00	175.00	700.00
12/30/2011	Work on Chase & Wells Fargo cash flow projections & potential givebacks	5.00	175.00	875.00
		<u>42.00</u>		<u>7,350.00</u>
	Less 20% Holdback			(1,470.00)
	Net amount due for this bill			<u><u>5,880.00</u></u>
	Hold back reccap			
	11/28/11 bill			761.25
	12/30/2011 bill			1,470.00
	Total Holdback to date			<u>2,231.25</u>

Mr. Mike Coury
Trustee for Bruce & Ann Wring
Billings

Date	Description	Hrs	Rate per Hr	Amount
1/3/2012	Work regarding various cash flow projections by lender	6.00	175.00	1,050.00
1/4/2012	Work regarding various cash flow projections by lender	4.50	175.00	787.50
1/9/2012	Work regarding various cash flow projections by lender	4.00	175.00	700.00
1/10/2012	Work regarding various cash flow projections by lender & meeting with Mike Coury & Wring regarding possible "givebacks"	7.00	175.00	1,225.00
1/12/2012	Work regarding various cash flow projections by lender including family Quitclaims	2.00	175.00	350.00
1/15/2012	Work regarding cash flow projections by lender revisions reflecting proposed loan modifications	3.00	175.00	525.00
1/16/2012	Work regarding cash flow projections by lender revisions reflecting proposed loan modifications	4.00	175.00	700.00
1/20/2012	Work regarding cash flow projections by lender revisions reflecting proposed loan modifications	3.50	175.00	612.50
1/24/2012	Work regarding cash flow projections by lender revisions reflecting proposed loan modifications	6.00	175.00	1,050.00
1/25/2012	Work regarding cash flow projections by lender revisions reflecting proposed loan modifications	1.00	175.00	175.00
1/26/2012	Work regarding cash flow projections by lender revisions reflecting proposed loan modifications	3.00	175.00	525.00
1/27/2012	Work regarding cash flow projections by lender revisions reflecting proposed loan modifications	3.50	175.00	612.50
1/30/2012	Work regarding cash flow projections by lender revisions reflecting proposed loan modifications	1.00	175.00	175.00
2/1/2012	Work regarding cash flow projections by lender revisions reflecting proposed loan modifications	5.75	175.00	1,006.25
2/3/2012	Work regarding cash flow projections by lender revisions reflecting proposed loan modifications	2.00	175.00	350.00
2/5/2012	Work regarding cash flow projections by owner	1.00	175.00	175.00
			57.25	10,018.75
			20% Holdback	(2,003.75)
				<u>8,015.00</u>
			11/28/11 Holdback	761.25
			12/30/11 holdback	1,470.00
			2/5/12 Holdback	2,003.75
			Total Holdback to date	<u>4,235.00</u>

Mr. Mike Coury
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Billings

Case 10-21899 Doc 1158-1 Filed 11/16/12 Entered 11/16/12 13:51:12 Desc					Exhibit A - 11/16/12 Page 5 of 12				
Date	Description	Hrs	Rate per Hr	Amount					
2/6/2012	Work regarding various cash flow projections by owner	3.00	175.00	525.00					
2/7/2012	Work regarding various cash flow projections by owner	5.00	175.00	875.00					
2/10/2012	Work regarding various cash flow projections by owner	2.00	175.00	350.00					
2/13/2012	Work regarding various cash flow projections by owner	2.00	175.00	350.00					
2/14/2012	Work regarding various cash flow projections by owner	6.00	175.00	1,050.00					
2/18/2012	Work regarding various cash flow projections by owner	4.00	175.00	700.00					
2/19/2012	Work regarding various cash flow projections by owner	1.00	175.00	175.00					
2/20/2012	Discussions with Vernon & Jessica Wring regarding projections & work regarding projection of Management Co.	4.50	175.00	787.50					
2/22/2012	Work regarding various cash flow projections by owner	3.50	175.00	612.50					
2/23/2012	Meeting with Mike Coury & Cam Hillyer regarding Wring Plan	2.50	175.00	437.50					
2/27/2012	Review of Jan 2012 Trustee MOR & work regarding the Plan	3.50	175.00	612.50					
2/28/2012	Work regarding Memo concerning Distributable Cash Flow for Wring plan	1.00	175.00	175.00					
		38.00		6,650.00					
	20% Holdback			(1,330.00)					
				5,320.00					
				761.25					
	11/28/11 Holdback			1,470.00					
	12/30/11 holdback			2,003.75					
	2/5/12 Holdback			1,330.00					
	2/28/2012			5,565.00					
	Total Holdback to date								

Mr. Mike Coury
Trustee for Bruce & Ann Wring
Billings

Date	Description	Hrs	Rate per Hr	Amount
3/11/2012	Assumptions regarding Plan of Reorganization cash flows	2.00	175.00	350.00
3/15/2012	meeting with the Wrings & CFO regarding cash flows, bidding insurance, vacancies average repairs & maintenance costs & correcting certain info in cash flows	3.00	175.00	525.00
3/20/2012	Work regarding cash flows analysis & looking at info to support of using average repairs/year	6.00	175.00	1,050.00
3/21/2012	Work regarding cash flows analysis	3.00	175.00	525.00
3/27/2012	Inputting corrections of info in Plan cash flow model & meeting with Wrings & insurance proposers	3.00	175.00	525.00
3/29/2012	Work regarding cash flows analysis & reviewing the 2/29/12 Trustee MOR	3.00	175.00	525.00
			175.00	0.00
			175.00	0.00
			175.00	0.00
			175.00	0.00
			175.00	0.00
		20.00		3,500.00
	20% Holdback			(700.00)
				<u>2,800.00</u>
				<u>2,800.00</u>
	11/28/11 Holdback			/61.25
	12/30/11 holdback			1,470.00
	2/5/12 Holdback			2,003.75
	2/28/2012			1,330.00
	3/29/12 Holdback			<u>700.00</u>
	Total Holdback todate			<u>6,265.00</u>

Mr. Mike Coury
Trustee for Bruce & Ann Wring
Billings

Date	Description	Hrs	Rate per Hr	Amount
4/17/2012	meeting with wrings & CFO regarding status of plan	1.00	175.00	175.00
4/19/2012	meeting with David Wring, Jessica Strawn, Vernon Krieder, Mike Coury & Cam Hillyear regarding plan of Reorganization	4.00	175.00	700.00
4/27/2012	Work regarding cash flows analysis & reviewing the 3/31/12 Trustee MOR	1.50	175.00	262.50
		6.50		1,137.50
	20% Holdback			(227.50)
				<u>910.00</u>
	11/28/11 Holdback			761.25
	12/30/11 holdback			1,470.00
	2/5/12 Holdback			2,003.75
	2/28/2012			1,330.00
	3/29/12 Holdback			700.00
	4/30/12 Holdback			227.50
	Total Holdback todate			<u>6,492.50</u>

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Billings

Date	Description	Hrs	Rate per Hr	Amount
5/4/2012	Work regarding cash flows analysis & reviewing the 3/31/12 Trustee MOR	1.00	175.00	175.00
5/18/2012	Work regarding reviewing the 4/30/12 Trustee MOR	2.00	175.00	350.00
5/23/2012	Work regarding reviewing the 4/30/12 Trustee MOR & Cash flow discussion	1.70	175.00	297.50
6/6/2012	Work regarding cash flows analysis	3.00	175.00	525.00
6/8/2012	Work regarding cash flows analysis	3.50	175.00	612.50
6/11/2012	Work regarding cash flows analysis & work regarding Plan of reorganization cash flow	2.50	175.00	437.50
6/21/2012	prepare fpr & meeting with mike Coury & Cam Hillyear regarding Wring cash flow	2.00	175.00	350.00
7/2/2012	Work regarding 5/31/12 Trustee MOR & discuss June 2012 cash flow to projection	1.50	175.00	262.50
			175.00	0.00
		17.20		3,010.00
	20% Holdback			(602.00)
				<u>2,408.00</u>
	11/28/11 Holdback			761.25
	12/30/11 holdback			1,470.00
	2/5/12 Holdback			2,003.75
	2/28/2012			1,330.00
	3/29/12 Holdback			700.00
	4/30/12 Holdback			227.50
	7/2/12 Holdback			602.00
	Total Holdback todate			<u><u>7,094.50</u></u>

Mr. Mike Coury
Trustee for Bruce & Ann Wring
Billings

Date	Description	Hrs	Rate per Hr	Amount
7/10/2010	meeting with Mike Coury & Cam Hillyear regarding Wring cash flow & Plan of Reorg	1.00	175.00	175.00
7/12/2012	Meeting with Vernon Kreider & David Wring regarding June 2012 cash flow vs projections	2.50	175.00	437.50
7/18/2012	go over June 2012 MOR & meeting with David & Ann Wring, Vernon Kreider, Mike Coury & Cam Hillyear regarding Plan of Reorg	4.00	175.00	700.00
8/1/2012	Work regarding Plan of Reorg properties cash flows	2.00	175.00	350.00
8/3/2012	Work regarding Plan of Reorg properties cash flows	3.00	175.00	525.00
				<hr/>
				12.50 2,187.50
20% Holdback				(437.50)
				<hr/>
				1,750.00
				<hr/>
11/28/11 Holdback				761.25
12/30/11 holdback				1,470.00
2/5/12 Holdback				2,003.75
2/28/2012				1,330.00
3/29/12 Holdback				700.00
4/30/12 Holdback				227.50
7/2/12 Holdback				602.00
8/3/2012 Holdback				437.50
Total Holdback todate				<hr/> 7,532.00 <hr/>

Mr. Mike Coury
Trustee for Bruce & Ann Wring
Billings

Date	Description	Hrs	Rate per Hr	Amount
8/6/2012	Work regarding Plan of Reorg properties cash flows	2.00	175.00	350.00
8/8/2012	Work regarding Plan of Reorg properties cash flows	2.00	175.00	350.00
8/9/2012	Work regarding Plan of Reorg properties cash flows	2.00	175.00	350.00
8/13/2012	Work regarding Plan of Reorg properties cash flows	2.00	175.00	350.00
8/15/2012	Work regarding Plan of Reorg properties cash flows	3.00	175.00	525.00
8/16/2012	Work regarding Plan of Reorg properties cash flows & July 2012 MOR	7.50	175.00	1,312.50
8/20/2012	Work regarding Plan of Reorg properties cash flows	3.00	175.00	525.00
8/27/2012	Work regarding Plan of Reorg properties cash flows	2.00	175.00	350.00
8/28/2012	Work regarding Plan of Reorg properties cash flows	2.00	175.00	350.00
8/30/2012	Work regarding Plan of Reorg properties cash flows	3.00	175.00	525.00
8/31/2012	Work regarding Plan of Reorg properties cash flows	1.00	175.00	175.00
		29.50		5,162.50
	20% Holdback			(1,032.50)
				<u>4,130.00</u>
				<u>4,130.00</u>
	11/28/11 Holdback			761.25
	12/30/11 holdback			1,470.00
	2/5/12 Holdback			2,003.75
	2/28/2012			1,330.00
	3/29/12 Holdback			700.00
	4/30/12 Holdback			227.50
	7/2/12 Holdback			602.00
	8/3/2012 Holdback			1,032.50
	8/31/2012			<u>1,032.50</u>
	Total Holdback todate			<u>9,159.50</u>

Mr. Mike Coury
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Billings

Date	Description	Hrs	Rate per Hr	Amount
9/4/2012	Work regarding Plan of Reorg properties cash flows	2.00	175.00	350.00
9/6/2012	Work regarding Plan of Reorg properties cash flows	2.00	175.00	350.00
9/7/2012	Work regarding Plan of Reorg properties cash flows	1.50	175.00	262.50
9/12/2012	Work regarding Plan of Reorg properties cash flows	3.00	175.00	525.00
9/13/2012	Work regarding Plan of Reorg properties cash flows	3.00	175.00	525.00
9/14/2012	Work regarding Plan of Reorg properties cash flows & meeting with Mike Coury & Cam Hillyear regarding the same	3.00	175.00	525.00
9/20/2012	Work regarding preparing info for potential buyer	3.00	175.00	525.00
9/24/2012	Work regarding 8/31/12 MOR & preparing info for potential buyer	3.00	175.00	525.00
			175.00	0.00
			175.00	0.00
			175.00	0.00
		20.50		3,587.50
	20% Holdback			(717.50)
				<u>2,870.00</u>
				<u>2,870.00</u>
	11/28/11 Holdback			761.25
	12/30/11 holdback			1,470.00
	2/5/12 Holdback			2,003.75
	2/28/2012			1,330.00
	3/29/12 Holdback			700.00
	4/30/12 Holdback			227.50
	7/2/12 Holdback			602.00
	8/3/2012 Holdback			437.50
	8/31/2012			1,032.50
	9/30/2012			717.50
	Total Holdback todate			<u>9,282.00</u>

Mr. Mike Coury
Trustee for Bruce & Ann Wring
Billings

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